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UNITED STATES DEPARTMENT OF JUSTICE
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SARA L. KISTLER

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company
06-10725 -- Lead Case

USA Capital Realty Advisors, LLC
06-10726

USA Capital Diversified Trust Deed Fund, LLC
06-10727

USA Capital First Trust Deed Fund, LLC
06-10728

USA Securities, LLC
06-10729 Debtors

Jointly Administered

Chapter 11 Cases
Judge **Linda B. Rieggle** Presiding

Date: N/A

Time: N/A

Place: N/A

Affecting:

☐ All Cases

or Only:

☐ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☒ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

**THE UNITED STATES TRUSTEE'S RESPONSE TO THE SECOND AND
FINAL APPLICATION OF THE OFFICIAL COMMITTEE OF EQUITY
SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND FOR
REIMBURSEMENT OF EXPENSES OF COMMITTEE MEMBERS FOR THE
PERIOD OF AUGUST 1, 2006 THROUGH MARCH 12, 2007 [DE #3554]**

TO THE HONORABLE LINDA B. RIEGLE, BANKRUPTCY JUDGE:

In response to the Second and Final Application of the Official Committee of
Equity Security Holders of USA Capital First Trust Deed Fund, LLC for Reimbursement

1 of Expenses of Committee Members for the Period of August 1, 2006 through March 12,
2 2007 [DE #3554], the United States Trustee states:

3 1. The Application requests final approval and reimbursement of certain
4 expenses incurred by committee members Mary Ellen Moro (\$2,322.14) and Richard G.
5 Woudstra Revocable Trust (\$684.38), for a total reimbursement request of \$3,006.52.

6 2. Statutory grounds exist for the requested reimbursement, and the
7 Application provides sufficient detail to analyze the expenses for which reimbursement is
8 sought. *See* 11 U.S.C. §§ 1102 and 503(b)(3)(F), and FED. R. BANKR. P. 2016(a).

9 3. The United States Trustee is satisfied that the expenses for which
10 reimbursement is sought in the Application were incurred by the identified committee
11 members in the performance of their duties as members of the Official Committee of
12 Equity Security Holders of USA Capital First Trust Deed Fund, LLC.

13 After review of the Application, the United States Trustee does not oppose
14 reimbursement of the expenses detailed in the Application.

15
16 Respectfully submitted,

17 **SARA L. KISTLER**
18 **ACTING UNITED STATES TRUSTEE**
REGION 17

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20 By: /s/ August B. Landis
21 August B. Landis, Assistant United States Trustee
22 United States Department of Justice
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